

SÜDZUCKER POLSKA S.A.

Company profile 2025/26

Member of SÜDZUCKER SUGAR DIVISION

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Südzucker Group

ACTIVITIES

Background

- Globally active group of companies for the development, production and delivery of plant-based solutions
- Production of food, animal feed and other products in the food and non-food sectors
- Five segments: sugar, special products, CropEnergies, starch and fruit
- No. 1 supplier of sugar products in Europe; sugar production of 3.9 million tonnes (2024/25 campaign)
- About 19,300 employees [1]) worldwide
- Processing of more than 30 million tonnes of renewable agricultural raw materials per year
- About € 9.7 billion annual revenues
- Fiscal year: 1 March to 28/29 February
- About 90 production locations worldwide
- Legal form: stock corporation
- Formation 1926
- Member of SDAX®

* Full time equivalent

SÜDZUCKER GROUP'S SEGMENTS

Sugar is our core business, yet Südzucker is more than sugar…

Segment	Companies	Products	Production	Customers
Sugar	Südzucker, Raffinerie Tirlemontoise, Saint Louis Sucre, Südzucker Moldova, Südzucker Polska, AGRANA	Sugar, sugar specialties, glucose syrups, animal feed	21 sugar factories, 2 refineries, 1 wheat starch plant in Europe	Food industry, retailers, agriculture
Special Products	BENEO – Freiberger – PortionPack	Ingredients offering additional benefits for food, animal feed, non-food and pharmaceuticals – Convenience Food – Portion packs (food/non-food), contract manufacturing and packaging	22 production sites worldwide	Food, animal nutrition and pharmaceutical industries – Food retailers – Hotels, restaurants, caterers (food service), food industry
CropEnergies	CropEnergies	Fuel-grade ethanol, neutral alcohol, protein-based food and animal feed, liquid CO_2	5 production sites in Belgium, France, Germany and UK	Oil companies and traders, food and animal feed producers, beverage and cosmetics producers, industrial and pharmaceutical companies
Starch	AGRANA	Native and modified starches, saccharification products, ethanol, by-products (animal feed and fertilizers)	5 production sites in Austria, Hungary and Romania	Food, paper, textiles, industrial chemicals, pharmaceuticals, cosmetics, petroleum and animal feed industries
Fruit	AGRANA – AUSTRIA JUICE	Fruit preparations – Fruit juice concentrates, not-from-concentrate juices, fruit wines, natural flavors and beverage compounds	38 production sites worldwide	Dairy, ice cream and baked goods industries, food service industry – Beverage industry

THE CORE OF OUR GROUP STRATEGY 2026 PLUS

Strategic objectives and implementation

Group Strategy 2026 PLUS aims to position Südzucker Group so that it is even more innovative, customer-focused and consistently aligned to sustainability and profitable growth.

Our aim is to be the leading partner for plant-based solutions for an enjoyable, healthy and sustainable world.

The underlying principle common to all our business units is "Get the Power of Plants":
through the power of plants, we are further expanding our expertise in nutrition, energy and beyond, and strengthening our company's position.
Our strategy is based on our Purpose, Mission and Vision.

PURPOSE

Our Purpose is to contribute to an enjoyable, healthy, and sustainable world based on the power of plants.

MISSION

Our mission is to create value from plants – for nutrition, energy and beyond – being the partner of choice for farmers, customers and consumers.

VISION

Our Vision is to become the leading integrated group for plant-based solutions – locally, regionally & globally.

Get the Power of Plants
GROUP STRATEGY 2026 PLUS

Our five strategic fields of action

Our employees
Using the skills and passion of our employees to leverage more power from the Group

Sustainability
Contributing to a sustainable world

Markets and customers
Market and customer access improvement

Plant-based solutions
Expansion of technology- and market-driven value creation from plant-based raw materials

Profitable growth
Growing more profitably and faster than competitors

THE PILLARS OF OUR SUSTAINABILITY STRATEGY

Acting responsibly for the environment, people and added value

growing in balance







PLANET

Protecting and restoring the environment

As we continue to develop, we are taking responsibility for protecting and restoring the environment.

PEOPLE

Acting in partnership

As we continue to develop, we are taking responsibility for the people around us, with whom we are connected in many ways.

VALUE

Promoting quality and innovation

As we continue to develop, we are taking responsibility for high-quality, innovative products and services, which form the foundation of our economic success.

OUR SUSTAINABILITY PROGRAM

In the Südzucker Group, we focus on eight impact areas

growing in balance

Emissions reduction

We strive for net climate neutrality by continuously reducing our greenhouse gas emissions in cooperation with our partners.

Sustainable farming

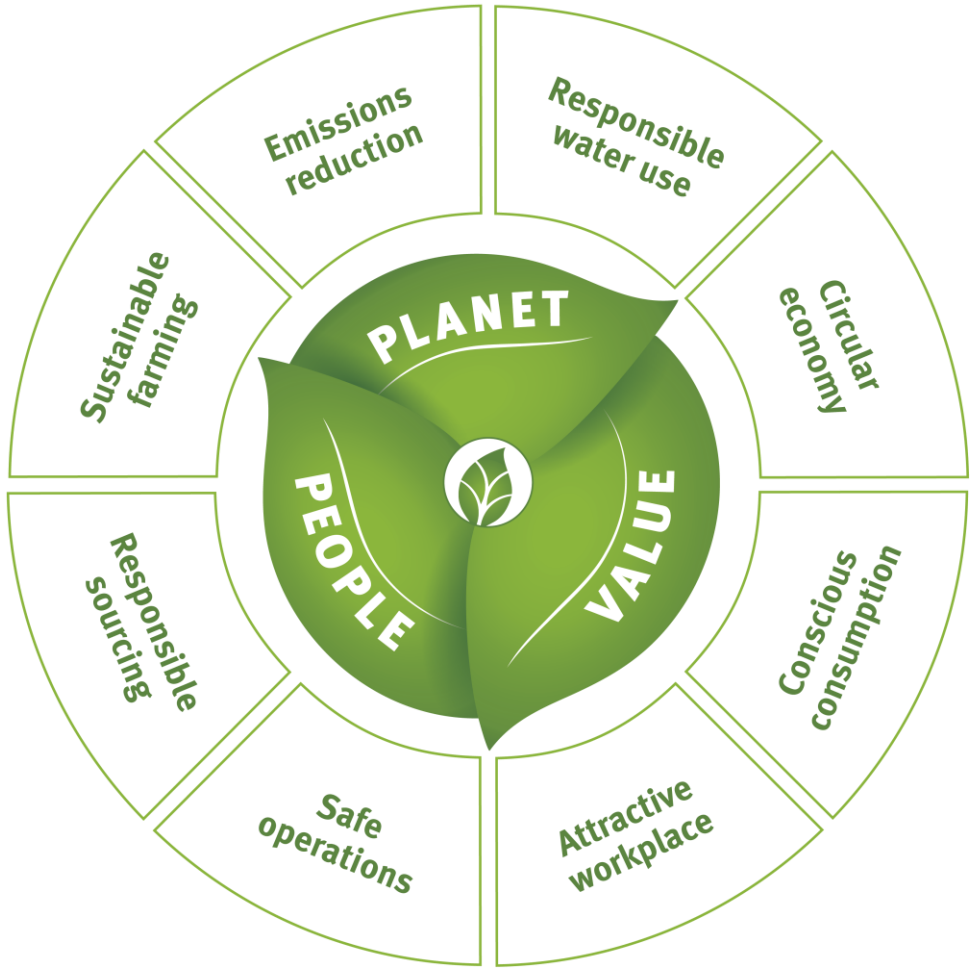
Together with farmers, we are committed to developing more sustainable agriculture by focusing on improving soil health, biodiversity, climate and water resources while strengthening family farming.

Responsible sourcing

We increase the resilience of our supply chains by advocating human rights and environmental concerns and by fostering responsible supplier relationships.

Safe operations

We create a working environment and safety culture that puts people's health and safety first by continuously optimizing our production facilities and constantly focusing on safe behavior.



Responsible water use

We use water responsibly by minimizing our consumption and using the water contained in agricultural commodities in our processes.

Circular economy

We generate value by making full use of agricultural commodities, minimizing waste and packaging, and thereby promoting the circular economy.

Conscious consumption

We foster responsible consumer behavior by offering innovative, high-quality products and services and encouraging their responsible and enjoyable use.

Attractive workplace

As an employer of choice, we create an attractive workplace by using diversity as a strength and promoting participation and individual development.

WE SET OURSELVES AMBITIOUS GOALS

We have already defined goals for five of our impact areas

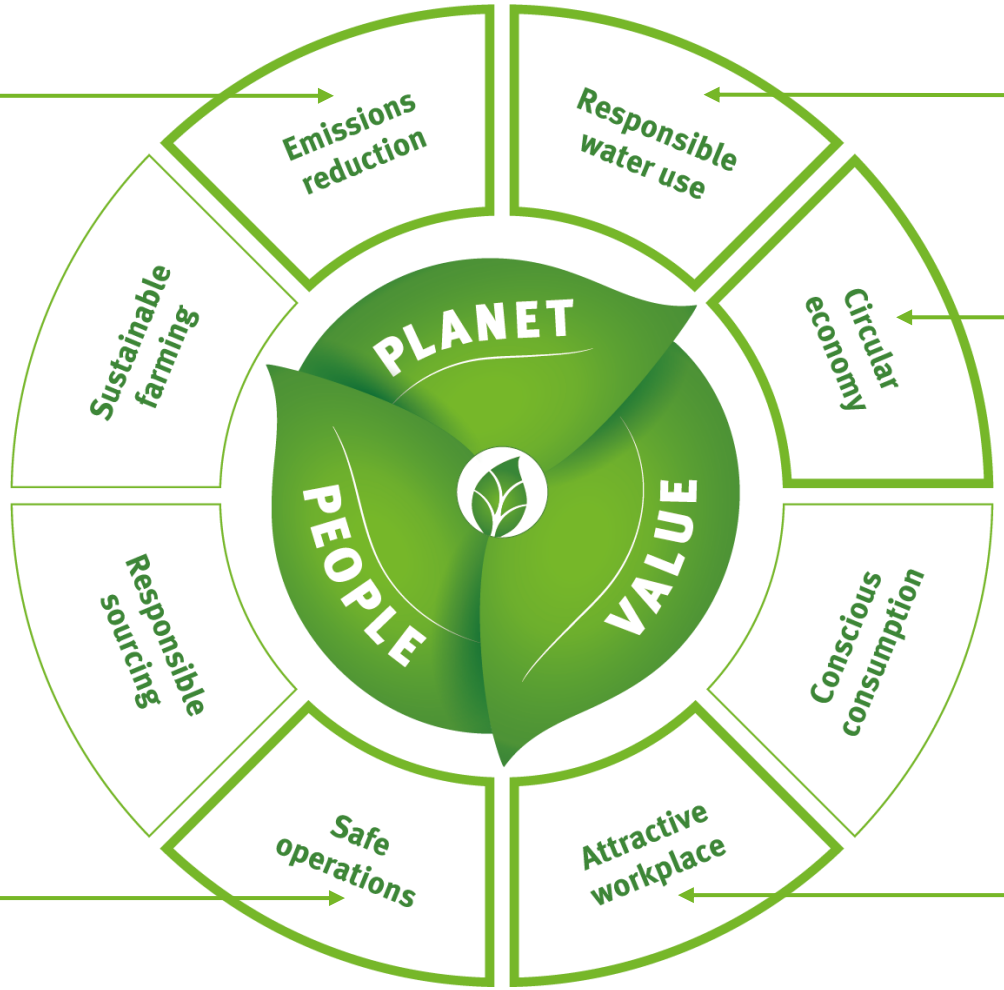
Reduction of Scope 1 and Scope 2 emissions by 50.4% and of **Scope 3 emissions** by 30% by 2030 compared to 2018 levels
Climate neutrality by 2050

Introduction of **water management plans for 100% of our production sites** in areas affected by water risks, including areas of high water stress, by 2030

Continuous waste prevention and achieving or maintaining a **high recycling rate** of at least 90%

Reducing the accident rate from 11.1 (2021) to 5 by 2026

Increase the percentage of women in the first and second levels of management from 19% (2021) to 25% by 2027



WE INCREASE OUR RESULTS IN SUSTAINABILITY INITIATIVES

This enables us to continuously monitor the effectiveness of our sustainability activities



Science Based Targets initiative - sustainability initiative

The Science Based Targets initiative (SBTi) is a joint initiative of CDP, the United Nations Global Compact, the World Resources Institute and the World Wide Fund for Nature and an internationally recognized gold standard for corporate climate targets. In February 2023, our emission reduction targets were validated – an important milestone in our sustainability strategy in the priority area of “emissions reduction”. This made the Südzucker Group the first European sugar producer to have validated emission reduction targets (Scope 1 and 2) in line with the 1.5 degree target.

EcoVadis - rating

The Südzucker Group has been participating in the EcoVadis sustainability assessment system since 2013. EcoVadis assesses companies in terms of their social responsibility. In the current EcoVadis rating, the Südzucker Group was able to improve its score from 68/100 in the previous year to 71/100 points and once again achieve the silver medal. Based on the rating results, the Südzucker Group is among the top 15 % of all companies evaluated.

MSCI ESG - rating

MSCI ESG is the world's largest provider of ESG ratings. Rated companies are classified according to their ESG risks and how well these risks are managed compared to other competitors in the same industry. In 2024, the Südzucker Group received an MSCI ESG rating of AA (on a scale of AAA-CCC). Our current result places us in the top 23% of the industry.

SUGAR SEGMENTS

Review

Südzucker Sugar Division

Sugar factories of
- Südzucker AG (Germany)
- Südzucker Polska (Poland)
- Südzucker Moldova (Moldova)
- Raffinerie Tirlemontoise (Belgium)
- Saint Louis Sucre (France)

Südzucker AG wheat starch plant (Germany)
- Sales companies in Greece, Italy (sales joint venture Maxi S.r.l.), Spain and the United Kingdom
- Felix Koch Offenbach Couleur & Karamel GmbH
- Bodengesundheitsdienst



- Südzucker
- Raffinerie Tirlemontoise
- Saint Louis Sucre
- AGRANA



Division Agriculture

- Farming operations in Germany, Poland and Moldova

AGRANA Sugar Division

- Sugar factories and refineries in Austria, Bosnia and Herzegovina, Czech Republic, Hungary, Romania, Slovakia
- AGRANA-Studen (Bosnia and Herzegovina)
- Beta Pura GmbH (Austria)

SUGAR SEGMENT

Beet campaign 2024/25

Sugar factories all over Europe

23*

Refineries 2

Cultivated area

373.800 hectares

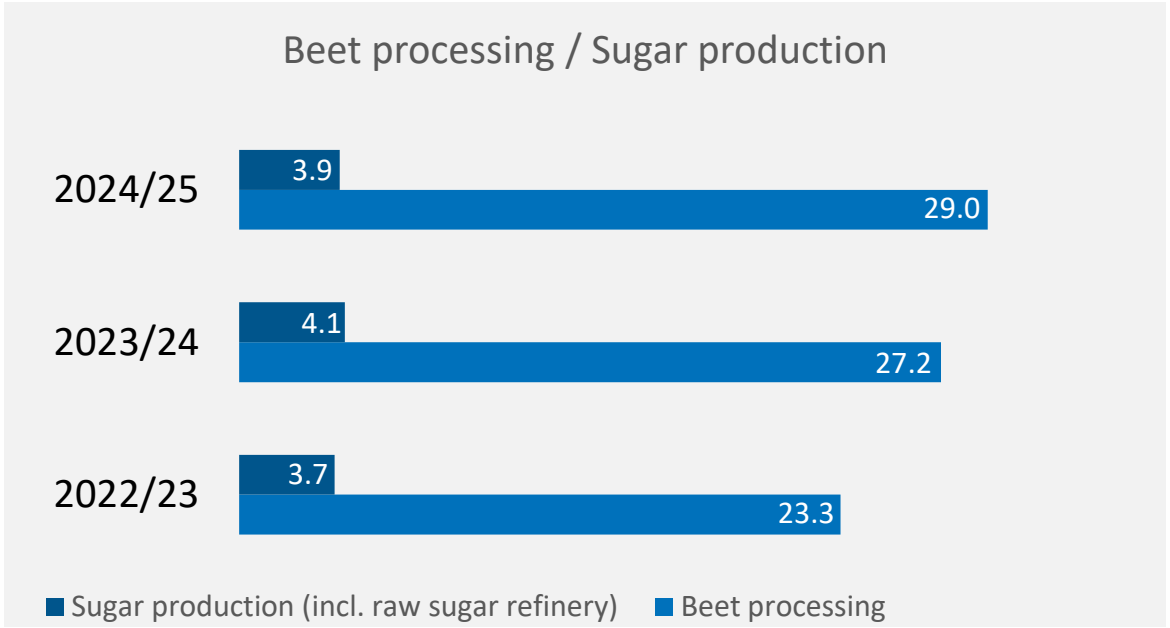
Total sugar production

(including raw sugar refining)

3.9 million tonnes

Beet processing

29.0 million tonnes



* 21 as of 12 March 2025 (Closure of two AGRANA sugar factories)

SÜDZUCKER AG

Südzucker Sugar Division



Assortment for households

- Feiner Rüben Zucker
- Feinster Rüben Zucker
- Feinster Rüben Zucker Zum Backen
- Puder Rüben Zucker
- Puder Zucker Mühle
- Hagel Zucker
- Brauner Zucker
- Bio Rüben Zucker
- Zucker Hut
- Kandissorten
- Zucker Sticks
- Sirup Zucker
- Würfel Rüben Zucker
- Glücks Zucker
- Gelier Rüben Zucker 1:1
- Gelier Rüben Zucker 2:1
- Gelier Rüben Zucker 3:1
- Bio Gelier Rüben Zucker 1:1
- Bio Gelier Rüben Zucker 2:1
- Einmach Zucker
- Brauner Rohrzucker
- Brauner Würfel Rohrzucker
- Rohrzucker Sticks
- Weisser Rohrzucker

FAIRTRADE

Südzucker AG was founded in 1926.
It operates 7 sugar factories in Germany.



Südzucker's **wheat starch plant** at the Zeitz site produces

- Glucose syrups
- Bran
- Gluten

for the food, animal feed and chemical industries.

SÜDZUCKER POLSKA

Südzucker Sugar Division









Südzucker Polska produces beet sugar in four factories in Cerekiew, Ropczyce, Strzelin and Świdnica.

The Cukier Królewski brand has been known on the Polish market for more than 20 years. Awards from customers, but also from trade and industry experts, recognize the high quality.

Cukier Królewski is proud to be the local brand and to have a strong connection with the growers who supply their valuable raw materials – the beets – to the factories.

Cukier Królewski is a socially responsible brand. As part of its sustainable development, it takes action in the area of conscious consumption by motivating and inspiring people not to waste food.

SÜDZUCKER MOLDAWIA

Südzucker Sugar Division

Südzucker Group has been present in Moldova since the mid-1990s. **Südzucker Moldova** was founded in 2001.

With its two brands Zahar Cinci Inimioare and Domnita, it is a leader in the local sugar market.

In addition to its headquarters in Chişinău, Südzucker Moldova operates a sugar factory in Drochia and a logistics center in Alexăndreni.

The company produces sugar and energy from biogas and is responsible for agricultural products with Agro-SZM.



RAFFINERIE TIRLEMONTOISE

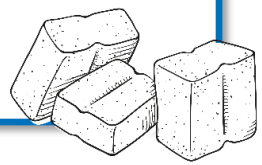
Südzucker Sugar Division



Raffinerie Tirlemontoise was founded in 1836, making the plant in Tirlemont the oldest in Südzucker's Sugar Division. Raffinerie Tirlemontoise equals tradition: in 1905, the first Hard Cubes (“Harde Klontjes”) were produced in Tirlemont. Yet, it is also the birthplace of numerous other inventions and innovations.

Today, the company is still the market leader in Belgium. Consumers can find the products under two brands, Tiense Suiker, recognizable by the famous “T” logo, and Candico, known for its cassonade and candy sugar.

Raffinerie Tirlemontoise operates sugar factories in Tirlemont and Wanze (Belgium), produces Candico sugars in Antwerp (Belgium) and sugar specialties in Oostkamp (Belgium) as well as in Wijchen (Netherlands).



SAINT LOUIS SUCRE

Südzucker Sugar Division



Saint Louis Sucre produces quality sugar in two French factories for consumers as well as industrial and commercial customers.

Saint Louis has been a well-known sugar brand in France since 1865, enriching moments of pleasure with character and refinement.

With innovation and passion, the brand offers authentic beet and cane sugar in recyclable packaging.

Saint Louis Sucre employees are committed to agro-ecological change together with their partners, the beet growers. They share the same values and live them every day: commitment, respect and teamwork.



ASSORTMENT FOR PROCESSING INDUSTRIES

Südzucker Sugar Division



Crystalline

- Organic beet sugar
- White sugar (also organic or CO_2-reduced*)
- Extra white sugar
- White sugar high-grade
- Pearl sugar
- Icing sugar (also organic) / Raftisnow®
- Candy sugar, candy powder
- Brown sugar
- Cane sugar (also organic & FairTrade)

Liquid

- Liquid sugar (also organic)
- Invert sugar syrup (also organic)
- Glucose syrup
- Glucose-Fructose syrup
- Blends
- Caramels
- Candy syrup

Specialities

- Classic fondants (partly organic & sugar reduced)
- Glazing
- Invert sugar paste
- Raw beet sugar
- Pharma sugar / Excipients
  - Crystalline sucrose
  - Liquid sugar
  - COMPRI®

*verified by TÜV-Süd

CO-PRODUCTS

Südzucker Sugar Division



- **Animal feed**
  - API bee feed
  - Sugar beet molasses (also organic)
  - Sugar beet pulp pellets (SBPP)
  - Pressed sugar beet pulp
  - Wheat bran pellets

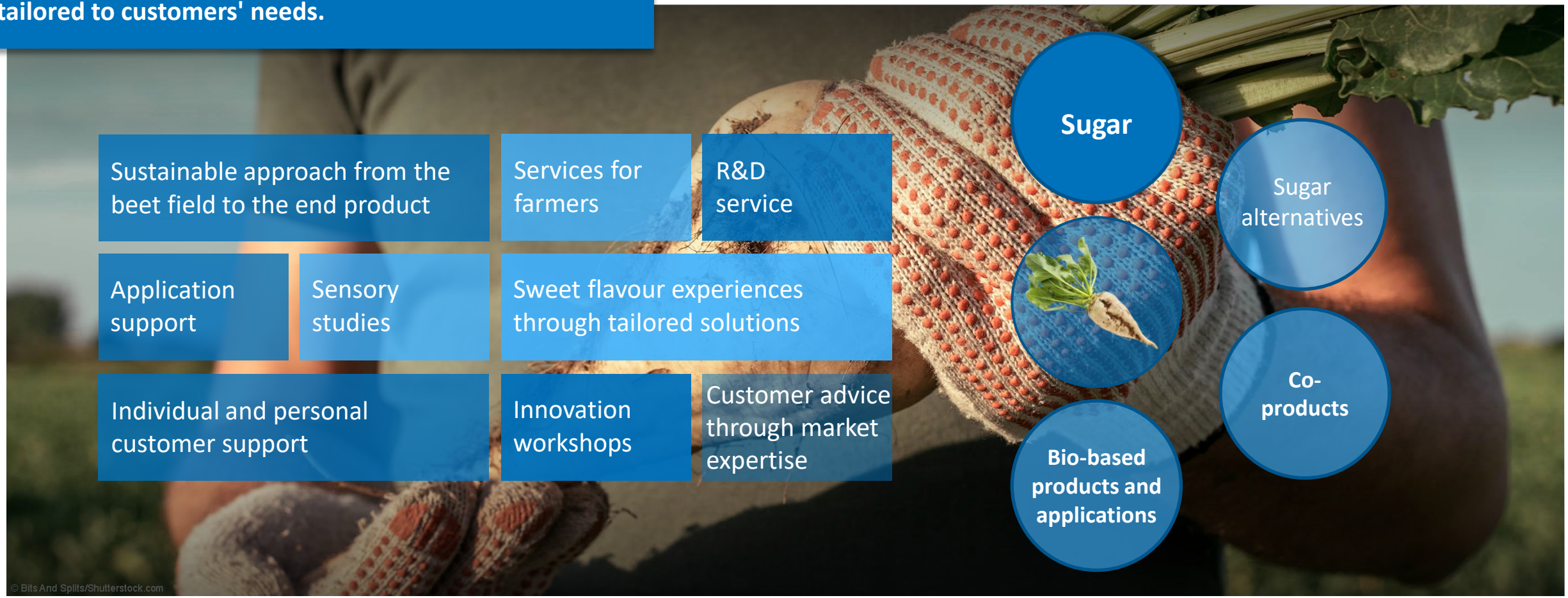
- **Non-food/fermentation**
  - Sugar beet molasses
  - Pressed sugar beet pulp
  - Thick juice

- **Fertilizers**
  - Carbolime

FUTURE-ORIENTED SOLUTIONS BASED ON SUGAR BEET

Südzucker Sugar Division

A wide range of sugar beet-based services and products tailored to customers' needs.



RESEARCH & DEVELOPMENT

Main focus

- Development of new products and product variants
- Examination of cooperation opportunities with start-ups
- Application technology in the food and non-food areas
- Development and optimization of production processes
- Testing of new process technologies Evaluation and monitoring of key equipment
- Support of the sales and production departments



RESEARCH & DEVELOPMENT

Facts & Figures

Assignments:

- Sugar technology and sugar specialties
- Functional food ingredients (Isomalt, Palatinose™, rice derivatives, inulin, oligofructose, dietary fibers, plant-based protein concentrates and isolates)
    - Pharmaceutical additives
    - Starch and starch derivatives
    - Fruit preparations
    - Fruit juice concentrates
    - Renewable ethanol
    - Fibres
    - Bio-based chemicals
    - Biodegradable plastics
- Expenditure for R&D in 2023/24: € 61.6 million
- 541 employees worldwide



BEETKRAFT®

Südzucker Division Zucker



BeetKraft

Sugar beets are processed using a patented method to produce a fiber material for the paper and packaging industry. Applications include packaging papers such as kraft paper and containerboard, as well as cartonboard.

Advantages

- Significantly increases the stability of packaging
- Can replace up to 40% of traditional wood fiber in paper formulations
- BeetKraft® is obtained from sugar beets in southern Germany and is available year-round
- Tested on PTS pilot plants and on an industrial scale



Südzucker Polska

ORGANISATION AND LOCATIONS

Founded	1997
Headquarters	Wrocław
Sales Office	Wieliczka
Sugar Plants	4

Our brand:
Cukier Królewski



» First campaign: 1848 r.



» First campaign: 1872 r.



» First campaign: 1870 r.



» First campaign: 1979 r.



OUR MISSION

We sow, produce and sell with passion!

Our goal is to produce sugar on the basis of the highest competence and trust of our employees and growers.

We care for long-lasting relationships with our customers.
We act in harmony with the environment.







MANAGEMENT BOARD



Chairman of the Board (CEO) represents the company outside. He exercises management control over the overall activity of the company and coordinates the work of all departments. The CEO implements development plans and strategies and takes care of efficient and proper management of assets and human capital.

Mariusz Pawełek
Chairman of the Board (CEO)

CUKIER KRÓLEWSKI BRAND

#Close to Nature #Close to Eachother

The slogan #CloseToNature #CloseToEachother means that Cukier Królewski sugar is made at local sugar plants in the south of Poland. It is made from sugar beet cultivated by farmers who, together with sugar plants, are responsible for sugar quality.

On the other hand, we understand being „close" in terms of interpersonal relations and friendly, sweet gestures that we have been promoting for years and which make life simpler and sweeter.

Follow us on our social media channels!

cukierkrolewski
#CloseToEachother , #CloseToNature
www.cukier-królewski.pl





PRODUCTS

Retail sector - Cukier Królewski offers a range of sugars for a variety of applications in retail and industry sectors.

Sweetening
- White sugar
- White sugar cubes
- White lucky cubes









Baking and decorating
- Fine sugar
- Icing sugar







Cane Sugar
- Cane sugar
- Cane sugar cubes





Brown Sugar from sugar beets







PRODUCTS

Industrial sector

- White crystal sugar
  - Category 1 – segregated
  - Category 2 – segregated and standard Icing sugar
- Non-melting Raftisnow icing sugar
- Compressible Compri sugar
- Liquid sugar
- Invert sugar syrup
- Nib sugar
- Brown sugar
- Organic Sugar
- Raw Beet Sugar
- Fondant
  - Basic
  - Specialist
- Glucose syrup
- Glucose-fructose syrups
- Bee feed:
  - Apiinvert
  - Apifonda
- Sugar beet molasses
- Liquid feeds













QUALITY

All our products are manufactured in accordance with Good Manufacturing and Hygienic Practices.
Compliance with the requirements is confirmed by the certificates we have obtained.

Food and Feed Safety:

- HACCP for food – food safety management system
- IFS – food safety management system
- BRC – food safety management system
- HACCP for feed – feed safety management system
- GMP+ – quality and safety of produced feed

Quality Management:

- ISO 9001:2015 - quality management system

Sustainability:

- REDcert2 & EU – sustainability certification system for biomass production (food products)
- SURE (only Strzelin) – certification system for electricity, heating, and cooling production from biomass
- ISO 50001 – energy management system in organizations
- Smeta – confirmation (via ethical audit) of good practices in labor standards, health and safety, environment, and business ethics
- SEDEX – member of the data exchange platform for business ethics

Other:

- Storage and distribution of organic sugar (only Ropczyce)
- Kosher – food safety system in accordance with Jewish law
- Halal – food safety system in accordance with Islamic law



SÜDZUCKER POLSKA

Limiting impact on climate and environment

- Reduction of CO2 emissions and other gaseous and particulate pollutants
- Production and use of green energy
- Reduction of raw material and energy consumption (ISO 50001)
- Use of the latest technologies and continuous modernization of production processes
- Implementation of activities aligned with the idea of a circular economy (CE)
- Improving environmental protection practices (EHS management system)
- Minimizing impact on the local environment



OUR PARTNERS

We are in constant contact with our key partners in beet cultivation – beet growers.

Sugar beets are the basic raw material used in sugar production. Our company and beet growers do their best to make beet cultivation sustainable and environ- mentally friendly.

Thanks to our commitment and good cooperation with our beet growers, we pay special attention to soil protection, use of pesticides and fertilisers when required.











Polish Sugar Market

SUGAR INDUSTRY

Overview

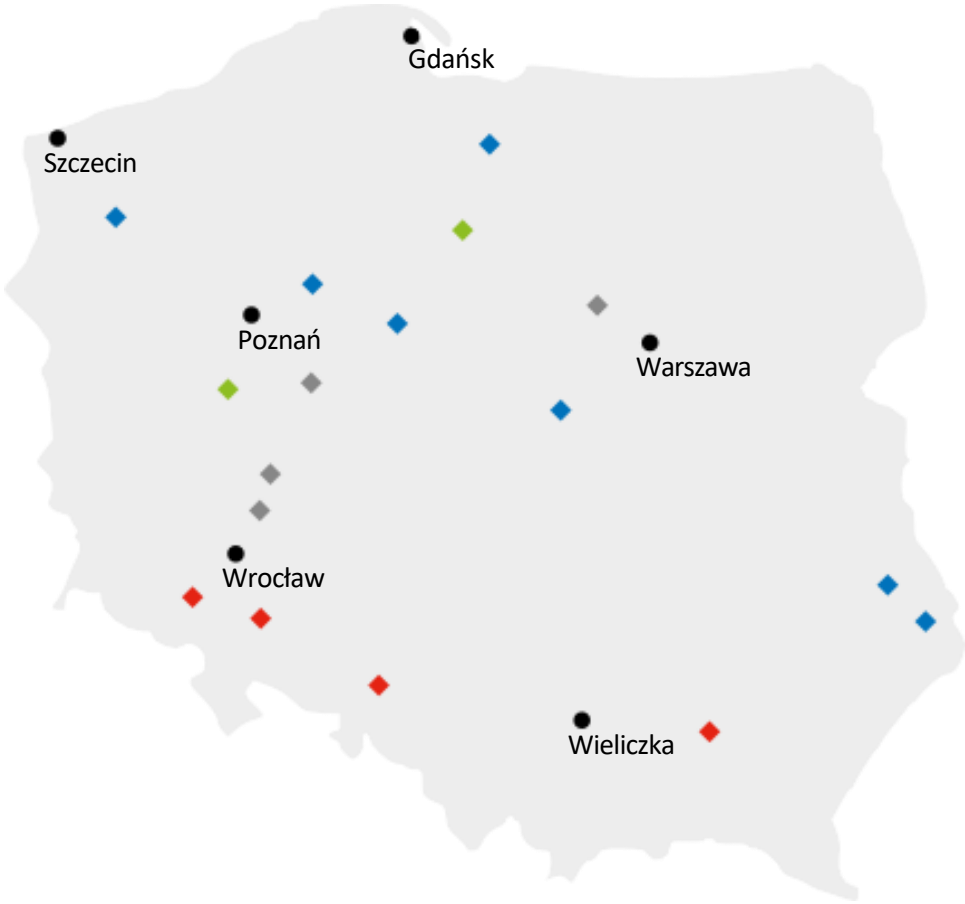
Producers

- KGS (National Food Group)
- Pfeifer & Langen Polska
- Südzucker Polska
- Nordzucker Polska

Basic Facts

- Annual sugar consumption ranges from 1.55 to 1.60 million tonnes (approximately 42 kg per capita).
- Sugar demand in 2 main sectors: households (0.45 m t) and food processing (1.15 m t).
- Since 2003, increased industry demand (49%) has been almost completely offset by reduced household demand (-35%).
- The sugar tax became effective on 1 January 2021 (fixed fee of 50 gr/l of a drink with added sugar or sweetener, variable fee of 5 gr/g of sugar over 5 g/100 ml per litre of drink).

Locations



BASIC CAMPAIGN RESULT

	00/01	08/09	16/17	22/23	23/24	24/25
Beet surface; tys. ha	311	177	203	223	267	274
Beet growers; tys.	112	41	34	24	26	26
Average area per grower; ha	2.8	4.3	6.0	9,2	10,2	10,5
Beet yield; t/ha	42.4	48.0	66.5	63,5	63,9	67,2
Actual sugar yield; t/ha	6.5	7.2	10.3	9,0	8,8	9,4
Number of active sugar plants	76	19	18	17	17	17
Average processing capacity; tys. t/d	176.0	102.2	121.1	131,2	127,0	136,0
↳ **Processing capacity/factory;** t/d	2,270	5,175	6,730	7 715	7 470	8 000
Campaign length; d	61	86	112	108	134	135
Sugar production; tys. t	2,013	1,275	2,084	2 008	2 341	2 578

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